



DME Development Limited

(A Wholly Owned Entity of NHAI)

Corp Office : NHAI Building, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075

CIN : U45202DL2020GOI368878

PH : 011-25074100/25074200

Email: dmedl@nhai.org

Website: www.dmedl.in

Date: 08.04.2024

To,

National Stock Exchange of India Ltd. Exchange Plaza, Jeevan Vihar Building, 4th Floor, Road Area, 3, Sansad Marg, Janpath, Connaught Place, Delhi 110001	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001
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Subject: Statement containing details of International Securities Identification Number (ISINs) for debt securities issued by DME Development Limited for the half year ended March 31, 2024

Dear Sir/Madam,

Pursuant to Chapter VIII of SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 (updated on July 7, 2023) read along with SEBI Operational Circular on Specifications related to ISIN for debt securities, please find enclosed a statement containing details of the ISINs for the debt securities issued by DME Development Limited on private placement basis as on March 31, 2024 as Annexure.

This is for your information and records.

Thanking You

For DME Development Limited

(Prachi Mittal)
Company Secretary
Encl: as above

Cc:

National Securities Depository Limited
Trade World, A Wing, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai - 400013

Central Depository Services (India) Limited
25th Floor, Marathon Futurex
N M Joshi Marg, Lower Parel (East),
Mumbai – 400013

Annexure

Details of Non-Convertible (Secured) Bonds, Issued and Outstanding as on 31.03.2024

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issue (Rs. in Cr.)	Amount Outstanding (Rs. In Cr.)
DME Development Limited	INE0J7Q07025	16.03.2022	16.03.2028	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07033	16.03.2022	16.03.2029	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07041	16.03.2022	18.03.2030	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07058	16.03.2022	17.03.2031	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07066	16.03.2022	16.03.2032	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07074	16.03.2022	16.03.2033	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07082	16.03.2022	16.03.2034	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07090	16.03.2022	16.03.2035	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07108	16.03.2022	17.03.2036	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07017	16.03.2022	16.03.2037	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07215	24.02.2023	24.02.2033	7.82% p.a.	Half-yearly	N.A.	3684	3684
	INE0J7Q07223	14.03.2023	14.03.2033	7.89% p.a.	Half-yearly	N.A.	2355	2355
	INE0J7Q07231	04.12.2023	04.12.2038	7.74% p.a.	Half-yearly	N.A.	3000	3000
	INE0J7Q07249	01.03.2024	01.03.2039	7.55% p.a.	Half-yearly	N.A.	2896	2896

*

6.85% p.a. is the coupon rate at the time of issuance of Bonds which is linked to Benchmark to be reset on a quarterly basis + Spread which will remain constant during the Tenor of the Instrument.